



COMPLETE FAMILY OPERATING GUIDE

Family AI User Guide

Family AI helps a household capture plans, tasks, groceries, receipts, money questions, documents, emails, and shared memory in one private family workspace.

This guide uses the SMITH family for examples: Alex and Taylor Smith as parents, Jordan as a teen, and Mia as a younger child.

Guide version 2026.07.14 Last updated July 14, 2026

Website: familyai.cloud

SMITH FAMILY DEMO

AS

Alex Smith

Parent, family owner

Owner

TS

Taylor Smith

Parent, finances and events

Admin

JS

Jordan Smith

School, sports, chores

Member

MS

Mia Smith

Activities and reminders

Child

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START HERE

Quick Start

Use this path to get the SMITH family set up and using confirmed information in Family AI.

1

Create an account

Alex creates a Family AI account with an email address, display name, password and family name.

2

Create or join a family

The first signup creates a family. Invited users join from a secure invitation link.

3

Invite members

Alex invites Taylor as Parent, Jordan as Adult or Child depending on access needs, and Mia as Child.

4

Select roles carefully

Roles control finance access, invite permissions and who can manage family information.

5

Install the app

Install Family AI from Safari on iPhone or Chrome on Android, then allow notifications if prompted.

6

Add information

Add an event, task, reminder, receipt, payment note or shopping list using text, voice or upload.

7

Review the candidate

Family AI analyses the input and creates a Family Inbox candidate for review.

8

Confirm it

Edit, assign or delete the candidate. It becomes active only after confirmation.

9

Ask a question

Ask, "What is Mia doing tomorrow?" or "What payments are overdue?" using confirmed family data.

Good Morning, Alex Smith

SMITH Family has a few things ready for you.

DAILY BRIEFING

Today at a glance

1 thing need attention.

Needs attention:

- Mia dentist appointment
(Today · 4:30 PM-5:15 PM)

Events:

- Mia dentist appointment
4:30 PM-5:15 PM

Tasks:

- Confirm Jordan's school permission form

Reminders:

- Whole family: Working from home until school pickup.
- Whole family: Running errands before Mia's dentist...



Today

EVENTS

MS

Mia dentist appointment

4:30 PM-5:15 PM · Mia Smith

i

TASKS DUE TODAY

AS

Confirm Jordan's school permission form

Open · Alex Smith

i



Upcoming

THU, JUL 16

JS

Pack sports equipment

Jordan Smith · Open

i

Done

FRI, JUL 17

AS

Pay electricity bill \$184.20

Alex Smith · Open

i

Done

SAT, JUL 18

JS

Jordan soccer training

Jordan Smith · 9:00 AM-10:30 AM

i



Upcoming Loans / Payments

Electricity bill

Upcoming · Jul 17 · Amount: 184.20 AUD

Done/Paid

Pay electricity bill \$184.20

Upcoming · Type: payment · Jul 17 · Amount: 184.20 AUD

Done/Paid

Mortgage payment

Upcoming · Type: mortgage · Aug 1 · Amount: 3,000.00 AUD

Done/Paid



Needs Attention

Open Family Tasks

AS

Confirm Jordan's school permission form

Due today · Jul 14

Alex Smith

i

done



Shopping

WF

Shopping: milk, bananas, dishwasher tablets

i

milk

bananas

dishwasher tablets

Whole family
Still on the list



Helpful Papers

Family AI could not load helpful papers right now.

Retry

Today dashboard with Daily Briefing, Today, Upcoming, Shopping and Needs Attention areas.

Why Families Use Family AI

Most family stress does not come from one big problem. It comes from small details scattered across people, messages, emails, receipts, bills and memory.

The SMITH family day

- Mia is running late from school and Taylor needs everyone to know.
- Taylor sends a grocery request while Alex is at the shops.
- Alex forgets two items because the request stayed in a chat thread.
- Jordan's soccer training conflicts with a family appointment.
- The mortgage payment is due soon, and utility bills are also coming up.
- Money is spread across several accounts, so the family needs reminders, not guesses.
- Everyone assumes someone else saw the message.

How Family AI helps

- Add Anything turns scattered notes into reviewable candidates.
- The Family Inbox makes the family confirm important details before anything becomes active.
- Events and tasks keep school, sport and appointments visible.
- Shopping lists coordinate what is needed without treating estimates as spending.
- Finance reminders keep bills, subscriptions, loans and mortgage payments visible to grown-ups.
- Ask Family AI answers questions from confirmed family information and recent conversation context.

VALUE AT A GLANCE

What Family AI Can Do

Use these examples to understand where Family AI fits in daily family life.

Area	Example
Events	"What is happening this weekend?"
Tasks	"What tasks are overdue?"
Shopping	"What groceries do we need?"
Finance	"What bills are due?"
Email	Forward school emails to inbox_familyai@agentmail.to .
Receipts	Upload a Coles receipt, review extracted items, then confirm it.
Reminders	"Remind me to pay the mortgage two days before it is due."

FIRST RUN WALKTHROUGH

First 5 Minutes

A small setup session is enough for a family to see value.

1

Create Family

Alex creates the SMITH family workspace during account signup.

2

Invite Partner

Alex invites Taylor as Parent from Our Family.

3

Add First Event

Add "Mia dentist appointment tomorrow at 8 AM" and confirm it from the Family Inbox.

4

Add Shopping List

Add "milk, bananas, rice and dishwasher tablets" and confirm the shopping candidate.

5

Forward an Email

Forward a school notice to the Family AI inbox address and review the extracted candidate.

6

Ask a Question

Ask "What should the SMITH family remember tomorrow?"

FOUNDATION

Getting Started

Family AI is built around a family workspace, verified accounts, role-based access and confirmed family information.

What the app shows

- Today dashboard, Daily Briefing, upcoming events and tasks.
- Family Inbox candidates waiting for review.
- Active shopping items and completed shopping history.
- Family Finances for roles that have finance access.
- Notifications, reminders and account tools.

SMITH setup

Alex Smith is the owner. Taylor Smith is a parent. Jordan Smith may be an adult/member role if finance access is appropriate, or a child role if not. Mia Smith is a child.

Add Anything

Add Anything accepts supported input methods including text, voice, images, receipts and forwarded emails.

Email shortcut

You can also forward family emails to inbox_familyai@agentmail.to.

Accurate workflow

1. The user enters text, records voice or uploads a supported file.
2. Family AI analyses and classifies the information.
3. Family AI creates a candidate item in the Family Inbox.
4. The user reviews extracted details.
5. The user can edit, assign, confirm or delete the candidate.
6. Only after confirmation does it become an active event, task, payment, reminder, shopping item or other supported item.

SMITH example

"Remind Jordan every Wednesday evening to pack sports equipment."

Family AI prepares a task or reminder candidate. It is not active until Alex or another permitted user confirms it.

ADD ANYTHING ?

Tip: Forward emails, bills, receipts, school notices, or invitations to inbox_familyai@agentmail.to and Family AI will process them automatically.

[Learn more about Add Anything](#) · [Email forwarding](#)

Need milk, school pickup is 3:30, Mum is working late...

Repeat

Never ▼

Start voice add

Review item

Add photo or paper

Add Anything creates a review candidate rather than immediately changing active family data.

REVIEW AND CONFIRMATION

Family Inbox

The Family Inbox is the review and confirmation area for captured information.

Supported candidates

- Events, tasks, reminders and family updates.
- Shopping lists and grocery items.
- Bills, subscriptions, payments, financial commitments and receipts.
- Forwarded emails, uploaded files, OCR-extracted content and supported documents.

Available actions

- **Confirm** creates the supported active record.
- **Edit** changes title, category, date, time, amount, assignee, recurrence, notes or receipt rows where available.
- **Assign** connects the item to a family member.
- **Delete** removes the inbox candidate.
- **Review extracted details** protects the family workspace from wrong classifications, incomplete data and accidental notifications.

Confirm Jordan's permission form

Ready to confirm

Jordan Smith

School email: confirm Jordan's excursion permission form by Tuesday...

Here is what I found:

- Confirm Jordan's permission form · for Alex Smith · due Jul 14

i

Confirm

Edit

Undo

Delete

milk, bananas, dishwasher tablets

Ready to confirm

Whole family

Shopping list: milk, bananas and dishwasher tablets.

Here is what I found:

- milk, bananas, dishwasher tablets · for Whole family

i

Confirm

Edit

Undo

Delete

Coles demo grocery receipt

Ready to confirm

Whole family

Coles-style grocery receipt for review before saving.

Here is what I found:

- Coles demo grocery receipt

Review receipt rows before confirming.

i

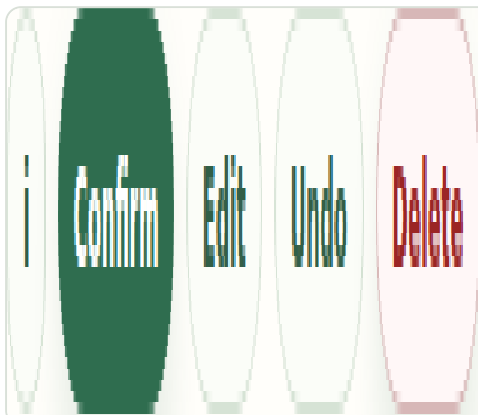
Confirm

Edit

Undo

Delete

Family Inbox candidates wait for review before becoming active records.



Confirm is the point where a reviewed candidate becomes an active supported item.

Reminders

Reminders can be connected to supported time-sensitive records after the source item exists.

Reminder sources

Events, appointments, tasks, chores, school deadlines, bills, utilities, loans, mortgage payments, insurance premiums, subscriptions, family routines and other supported time-sensitive items.

Reminder lifecycle

1. The user adds information.
2. Family AI creates a candidate.
3. The user reviews and confirms the item.
4. The reminder becomes active only after confirmation or after reminder settings are saved on an existing item.
5. The reminder is delivered to the configured recipient at the configured time.
6. The related task or payment remains visible until manually marked Done or paid where applicable.

What is supported

Family AI supports default or custom reminders, one-time reminder timing, recurring source reminders, reminder date/time offsets, family/member/assignee recipients, editing reminder settings and turning reminders off. For recurring events and tasks, current edit and delete actions apply to the entire series. Recurring task completion can mark a specific occurrence complete.

Examples

- "Remind Alex to pay the mortgage two days before it is due."

- "Remind Taylor about Mia's dentist appointment tomorrow at 8 AM."
- "Remind Jordan every Wednesday evening to pack sports equipment."
- "Remind the family about the electricity bill three days before the due date."

Delivery limits

Push delivery depends on browser support, notification permission, installed PWA support, Focus mode, silent mode, network state and operating-system rules. Missed notifications should be checked through Today, Needs Attention, Family Inbox, due tasks and overdue payments.

Task details

Title	Confirm Jordan's school permission form
Description	School email needs a confirmation by tonight.
Assigned person	Alex Smith
Date/time	Jul 14
Category	SCHOOL_DOCUMENT
Status	Open
Source	Taylor Smith
Repeat	Never
Attachments	None

[Edit task](#)
[Delete task](#)

Reminder settings can be read and updated for supported source records.

SCHEDULES

Events

Events support one-time and recurring schedule items with dates, start times, optional end times, locations, notes and assigned family members.

Use events for

Appointments, school activities, sports, family plans, routines and other dated commitments.

Recurring event limits

The current app can display recurring event occurrences, but editing or deleting a recurring event is supported only for the entire series. Editing one occurrence or "this and future" is not currently exposed for events.

THU, JUL 16

JS

Pack sports equipment
Jordan Smith · Open

i

Done

FRI, JUL 17

AS

Pay electricity bill \$184.20
Alex Smith · Open

i

Done

SAT, JUL 18

JS

Jordan soccer training
Jordan Smith · 9:00 AM-10:30 AM

i

Events appear in Today and Upcoming views after confirmation.

ACTION ITEMS

Tasks

Tasks can include a title, creator, assigned member, due date, due time, priority, notes, recurrence, status and Done action.

Done workflow

Tasks remain active until manually marked Done. Recurring tasks can show due and overdue occurrences, and marking a recurring task Done records the completed occurrence date.

SMITH examples

- Alex: submit Jordan's school form by Thursday.
- Taylor: pay Mia's dentist invoice tomorrow.
- Jordan: pack sports equipment every Wednesday.
- Mia: bring library books on Friday.

AS

Confirm Jordan's school permission form

i

done

Due today · Jul 14

Alex Smith

Tasks stay visible until completed or archived.

SHOPPING COORDINATION

Shopping Lists

Shopping items are for family visibility and coordination. They are not proof of purchase.

Confirmation workflow

1. The user adds shopping information.
2. Family AI prepares a shopping-list candidate.
3. The candidate remains unconfirmed in the Family Inbox.
4. The user reviews and edits the list.
5. The user selects the confirmation action. Suggested grocery lists are shown with **Confirm grocery list**; ordinary candidates use **Confirm**.
6. Only then do active shopping items become visible to the family.
7. Only then should related family notifications be generated.

Spending rules

Users can add, edit and remove shopping items. Pressing Done marks an item purchased/completed and removes it from the active list according to the implemented active-list behaviour. Shopping-list prices or comparison estimates are not actual spending and must not be added to Family Finances. Actual grocery spending comes from confirmed receipt data.

WF

Shopping: milk, bananas, dishwasher tablets

i

milk

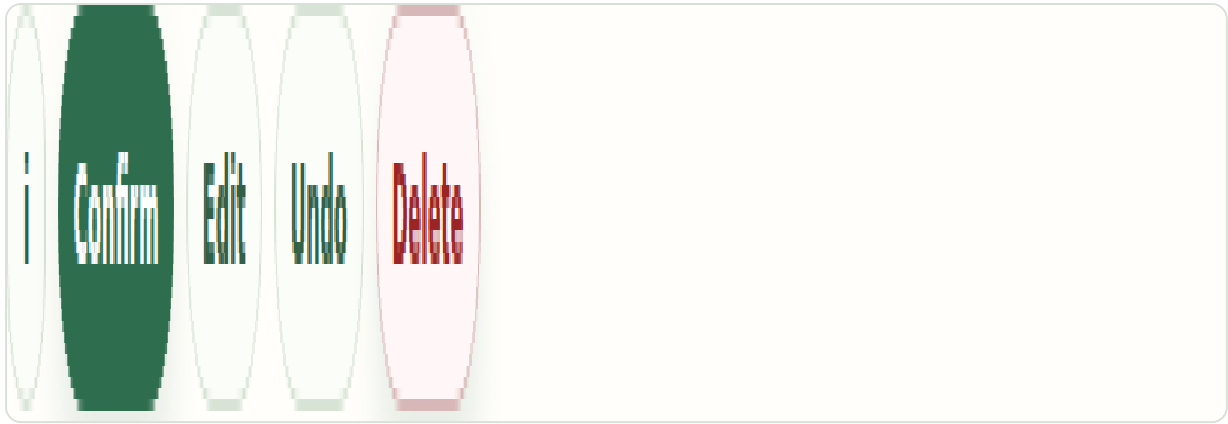
bananas

dishwasher tablets

Whole family

Still on the list

Confirmed shopping items appear in the family shopping list.



Suggested grocery lists must be reviewed before using Confirm grocery list.

Family Finances

Family Finances is available only to roles with finance access: owner, parent, adult, admin or guardian where present. Children do not have access.

Supported obligations

Bills, utilities, loans, mortgage payments, insurance premiums, subscriptions and other recurring or scheduled payments.

Lifecycle

1. A payment appears as upcoming before its due date.
2. It becomes due when the due date arrives.
3. It becomes overdue after the due date.
4. It remains due or overdue until a permitted user marks it paid or Done.
5. When marked paid, it is removed from upcoming obligations or advanced to the next recurrence where supported.
6. The completed amount is recorded as actual spending according to the finance record created by the action.

Finance safety

Future obligations, unpaid obligations and active shopping-list prices are not actual spending. Confirmed receipt purchases and paid records may count as actual spending. Family AI helps organise household finance information but does not replace bank records, tax advice, legal advice or professional financial advice. Do not store or request bank passwords, internet banking credentials, full payment-card details, security codes or one-time passwords.

Spent this month
19.70 AUD

Actual paid/spent records only.

Due this month
3,184.20 AUD

1 pending payment.

Overdue
0.00 AUD

0 overdue payments.

Spend by Category

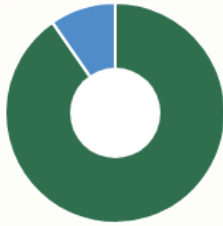
Current month to today, grouped across bills, receipts, subscriptions, home loan, groceries, shopping, and other payments.

203.90 AUD

Monthly trend

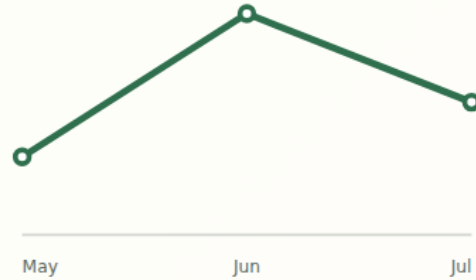
136.10 AUD below Jun

203.90 AUD



● **Utilities 90%**

● **Groceries 10%**



Utilities details

Jul 1 to Jul 14 · 0 items

No item details found for this category this month.

Payments due soon

Pending bills, loans, insurance, subscriptions, and other payments due soon or overdue.

1 due

Upcoming loans / payments

Finance-related loans, subscriptions, insurance and recurring payments.

1 due

Electricity bill: 184.20 AUD
upcoming Jul 17

Done/Paid

Mortgage payment: mortgage ·
3,000.00 AUD upcoming Aug 1

Done/Paid

Family Finances is role-restricted and separates future obligations from recorded spending.

Electricity bill

Upcoming · Jul 17 · Amount: 184.20 AUD

Done/Paid

Pay electricity bill \$184.20

Upcoming · Type: payment · Jul 17 · Amount:
184.20 AUD

Done/Paid

Mortgage payment

Upcoming · Type: mortgage · Aug 1 · Amount:
3,000.00 AUD

Done/Paid

Upcoming obligations stay visible until marked paid or advanced by supported finance actions.

Receipts

Receipt processing may extract merchant, purchase date, purchase time, total, payment method where available, line items, quantity, item price, category and store information.

Receipt workflow

1. Upload or forward the receipt.
2. Family AI performs OCR or text extraction and classification.
3. The receipt appears for review.
4. The user checks merchant, total and line items.
5. The user corrects extraction errors.
6. The user confirms the receipt.
7. Confirmed receipt information may be added to Family Finances and grocery history.

Receipt checks

Family AI distinguishes grocery receipts from dining or takeaway where classification can identify the merchant/category. Where possible, the sum of extracted line items should be checked against the receipt total, and warnings should be reviewed before confirmation.

ConfirmEditUndoDelete

Grocery Review

Retailer

Coles Demo

Purchase date

07/14/2026

Total

19.7

GST

1.79

Payment method

Card

Milk 2L

1

each

Un

3.5

Groc

F

Bananas

1.2

kg

Un

4.2

Groc

F

Dishwasher ta

1

pack

Un

12

Hom

F

Add item row

Review receipt rows before confirming.

Receipt review should be corrected before confirmation.

Email Integration

Registered Family AI members can forward relevant family emails to **`inbox_familyai@agentmail.to`**.

Good emails to forward

School notices, appointment confirmations, bills, utility notices, insurance notices, travel confirmations, purchase receipts, event invitations and other relevant family emails.

Important behaviour

The email body and supported attachments may be processed. Unknown or unregistered senders may be rejected. Extracted information appears in the Family Inbox and must be reviewed and confirmed. Forwarding must not automatically activate incorrect events, tasks or financial records.

SMITH example

1. Alex receives a school notice for Jordan.
2. Alex forwards it to inbox_familyai@agentmail.to.
3. Family AI creates a Family Inbox candidate.
4. Taylor reviews the extracted date, child name and action.
5. Taylor confirms it, creating the supported task or event.

Tip: Forward emails, bills, receipts, school notices, or invitations to inbox.familyai@agentmail.to and Family AI will process them automatically.

Forwarded email data enters the same confirmation workflow as other Add Anything inputs.

Ask Family AI

Ask Family AI answers questions using confirmed family information, available permissions and recent conversation context.

Useful Family Questions

- "What is happening this weekend?"
- "What tasks are overdue?"
- "What loans are coming up?"
- "How much are they?"
- "What bills are due this week?"
- "Who added groceries today?"
- "What did Taylor add?"
- "What does Jordan need for soccer?"
- "What is Mia doing tomorrow?"
- "Which payments are overdue?"

Answer quality pattern

- Short answer.
- Supporting information.
- Assumptions or uncertainty.
- Suggested next action.

Example: User asks, "What loans are coming up?" Follow-up: "How much are they?" Family AI should understand that "they" refers to the previously discussed loans when conversation context is available.

Answer limits

Answers depend on confirmed data, correct dates, correct family-member assignment, available permissions, user role and relevant

conversation context. Children and other non-finance roles cannot access Family Finances answers.

Notifications

FAMILY AI
You are in SMITH Family. What should we sort out?
[Play reply](#)

YOU
What should we remember this week?

FAMILY AI
[Play reply](#)

ASK FAMILY AI ?
[How Ask Family AI works](#)

[Microphone](#) [Send](#)
☐ Speak replies

Mic supported: **yes** Recorder supported: **yes** Secure context: **yes** Last error: **none**

Ask Family AI can answer follow-up questions when context is available.

VOICE INPUT

Voice Commands

Voice is supported for Ask Family AI and Add Anything when the browser supports microphone access, MediaRecorder and a secure context.

Implemented workflow

The app has microphone buttons for chat and Add Anything. Recording can be stopped manually, and the app also attempts silence detection and a maximum recording time. Voice audio is transcribed, then used either as a chat question or Add Anything input.

Examples

- "Add a task for Alex to book Mia's dentist appointment."
- "Add Jordan's soccer game Saturday at 10 AM."
- "Add milk, rice and bananas to shopping."
- "What is happening tomorrow?"
- "What payments are overdue?"
- "Mark Jordan's sports equipment task done."

Notifications and PWA Guidance

Notifications should follow meaningful actions, not draft activity.

Do not notify for

- Typing.
- Voice transcription still in progress.
- Editing an unconfirmed candidate.
- Each reclassification of a candidate.
- Before Confirm.
- Before Confirm grocery list.

May notify after

- Confirming an event, task or shopping list.
- Assigning an item.
- Changing an important due date.
- Marking an item complete.
- A configured reminder becoming due.
- A meaningful status change.

Duplicate prevention

The confirmation notification logic uses a per-inbox-item idempotency key and checks existing notifications so confirming the same inbox item does not keep sending duplicate confirmation notifications.

On iPhone browser, iPhone installed PWA, Android browser and Android installed PWA, notification delivery depends on browser support, push subscription, OS notification permission, lock-screen settings, Focus mode, silent mode, network conditions and background restrictions. Notification sounds are controlled by the operating system and may not be individually

configurable for the Family AI PWA. Use Today, Needs Attention, Family Inbox, due tasks and overdue payments as the source of truth.

FAMILY UPDATES

Notifications

Mark all
read

[Notification help](#) · [Reminder help](#)

Enable mobile notifications

Test notification sound

Send Test Push

Mia dentist appointment today

Confirmed appointment at 4:30 PM.

Jul 14, 8:30 AM

Permission form needs confirmation

Review Jordan's school email in Family Inbox.

Jul 14, 9:55 AM

Electricity bill due soon

Due in three days: \$184.20.

Jul 14, 10:15 AM

Notifications help, but the app remains the source of truth.

Install Family AI as an App

Family AI includes a web app manifest and service worker for installable PWA behaviour where supported by the browser.

iPhone

1. Open Family AI in Safari.
2. Tap Share.
3. Select Add to Home Screen.
4. Confirm the app name.
5. Open Family AI from the Home Screen.
6. Allow notifications when prompted, if supported and desired.

Android

1. Open Family AI in Chrome.
2. Open the browser menu.
3. Select Install App or Add to Home Screen.
4. Confirm installation.
5. Open the installed app.
6. Allow notifications when prompted.

Install Family AI

On iPhone Safari: Share button -> Add to Home Screen.

Not now

On iPhone Safari: Share button → Add to Home Screen.

Install prompts depend on browser and platform support.

User Roles

The app stores membership roles. Invitation UI supports Parent, Adult and Child. The first family creator is Owner. Some backend checks also recognize Admin and Guardian if present in data.

Role in code	SMITH example	What it can do	Limits
owner	Alex Smith	Create the family, invite members, view invite directory, manage family/profile data, manage events/tasks/inbox/memory, access Family Finances.	Platform-owner-only Learning Review is separate and depends on configured platform owner email.
parent	Taylor Smith	Invite members, view invite directory, manage family/profile data, manage events/tasks/inbox/memory, access Family Finances.	Not automatically the platform owner.
adult	Jordan Smith when trusted as adult/member	Manage many family items, memory and Family Finances; can manage items they created and grown-up-manageable items.	Cannot invite members according to current invite service.
child	Mia Smith	Use age-appropriate family areas and assigned items.	No Family Finances access. Financial inbox items can require grown-up approval.
admin /	Only if present in	Recognized by several permission checks for grown-	Not exposed in the current invite

Role in code	SMITH example	What it can do	Limits
guardian	stored data	up management and finance access.	selector.

Our Family

Invite the people who share this home rhythm.

[User roles and permissions](#)

Refresh

Notifications

Send family invite

Family member email

Parent

Send Invite

Family profile photo

SF

SMITH Family

Whole family avatar

Choose photo

Save

Clear

Pending invites

Invite

adult · expires No expiry · created

Family members

AS

Alex Smith

alex.smith@example.test · owner

Choose photo

Save

Clear

TS

Taylor Smith

taylor.smith@example.test · parent

Choose photo

Save

Clear

JS

Jordan Smith

jordan.smith@example.test · adult

Choose photo

Save

Clear

MS

Mia Smith

mia.smith@example.test · child

Choose photo

Save

Clear

ACCOUNT ACCESS

Account and Security

Account tools support signup, email verification, login, invitations and password reset.

Account workflow

- Create an account with neutral fields such as `alex@example.com`, Enter your email and Enter your password.
- Enter the verification code or use a verification link.
- Sign in after verification.
- Join a family through an invitation link.
- Update profile details where the app exposes profile controls.

Password reset

1. Request a reset code.
2. Enter email and reset code.
3. Verify the code before the new-password fields are shown.
4. Enter New Password.
5. Enter Confirm Password.
6. Submit the password reset.

Reset-code safety

Password-reset codes are delivered through the configured email provider, expire after 15 minutes, and are marked used after a successful reset. They must never be written into source code, displayed automatically in the reset form or logged in insecure places. The code or reset token must be verified before a password change is allowed.

Reset password

[Forgot password?](#)

[Password reset help](#)

Request reset code

Verify code

Reset password

Password reset requires code verification before setting a new password.

COMMON QUESTIONS

FAQ

Practical answers for SMITH family members.

▼ **Why is my item still in the Family Inbox?**

It is still a candidate, needs follow-up, needs review, or has not been confirmed yet.

► **When are notifications sent?**

► **Why did I not receive a reminder?**

► **Why am I receiving duplicate notifications?**

► **How do I confirm a shopping list?**

► **Does a shopping-list price count as spending?**

► **How do I mark a bill as paid?**

► **Why is a payment still overdue?**

► **Can children see Family Finances?**

► **How do I forward an email?**

► **Why was a forwarded email rejected?**

► **Can Family AI make mistakes?**

► **How do recurring events work?**

► **How do I install Family AI on iPhone?**

► **How do I reset my password?**

► **How can I print or save the guide as PDF?**

DOCUMENTATION UPDATES

Release History

Use this history to confirm whether the guide reflects the current Family AI workflow.

Version 2026.07.14

- Help Centre introduced.
- Reminders documentation added.
- Shopping confirmation workflow documented.
- Finance role restrictions documented.
- Add Anything and Family Inbox confirmation flow clarified.
- Screenshot paths and printable PDF workflow added.

Family AI User Guide · Version 2026.07.14 · Last updated July 14, 2026 · familyai.cloud. Demonstration examples use the fictional SMITH family.