

ONBOARDING GUIDE

Family AI Quick Start Guide

Set up the SMITH family, add and confirm useful family information, ask questions, and install Family AI on mobile.

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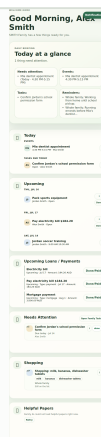
WHAT FAMILY AI IS

A shared family workspace

Family AI helps a household capture events, tasks, reminders, shopping, receipts, emails, finances and family memory in one private place. This handout uses fictional SMITH examples only.

Confirmation first

Notifications and reminders activate only after a reviewed Family Inbox item is confirmed, or reminder settings are saved on an existing item.



Today shows confirmed events, tasks, shopping and payments.

QUICK CHECKLIST

First Family AI Session

1. Create or join a family.
2. Invite family members and choose roles carefully.
3. Add Anything: "Jordan soccer training Saturday at 9 AM."
4. Review and confirm the candidate in Family Inbox.
5. Create a task, event, reminder or shopping list.
6. Forward a school email to **inbox_familyai@agentmail.to**.
7. Ask Family AI a question such as "What is Mia doing tomorrow?"
8. Install Family AI from Safari on iPhone or Chrome on Android.

ADD ANYTHING ?

Tip: Forward emails, bills, receipts, school notices, or invitations to inbox_familyai@agentmail.to and Family AI will process them automatically.

[Learn more about Add Anything](#) · [Email forwarding](#)

Need milk, school pickup is 3:30, Mum is working late...

Repeat

Never ▾

Start voice add

Review item

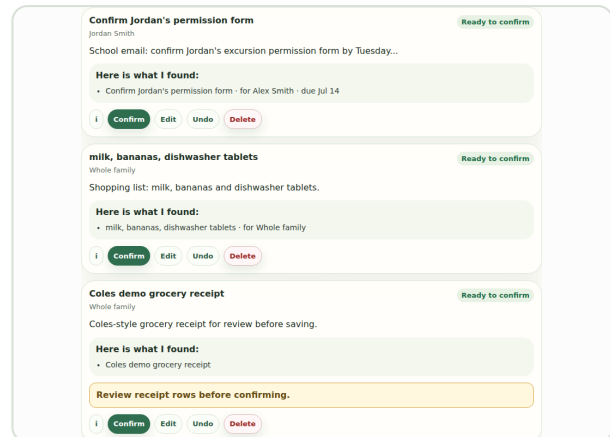
Add photo or paper

Add Anything prepares a candidate for review.

REVIEW AND CONFIRM

Family Inbox Workflow

1. Family AI analyses text, voice, uploads or forwarded email.
2. The Family Inbox shows extracted type, title, date, person, amount or notes.
3. Edit wrong details before saving.
4. Use Confirm only when the candidate is accurate.



Unconfirmed items are not active family records yet.

MOBILE AND QUESTIONS

Ask and Install

Ask Family AI

Ask about confirmed family data:
"What is happening this weekend?",
"What bills are due this week?", or
"What does Jordan need for soccer?"
Children cannot access Family
Finances.

Install on mobile

On iPhone, open Safari, tap Share, then Add to Home Screen. On Android, use Chrome's Install App or Add to Home Screen option.